

ERISA Financial Planners & Advisors Database



Total Universe: 900,000
Base Rate: \$100.00/M

visit us online at amerilist.com

Description Summary

Reach the most experienced and successful financial planners and advisors with our ERISA Financial Planners & Advisors Database. Each investment professional in our database holds various certifications and licenses. These highly qualified financial planners are members of key financial planner associations such as: Chartered Financial Associates (CFA), National Association of Insurance and Financial Advisors (NAIFA), Financial Planning Association (FPA), National Association of Independent Financial Advisors (NAIPFA), and International Association of Registered Financial Advisors (IARFC). Also included in our database is registered financial advisors in ERISA pension fund filings and registered stock brokers approved by the SEC.

How Our Data is Compiled

Our data comes directly from the U.S. Department of Labor as well as from various financial planning and financial advisor industry associations.

Consider the Facts

- The median salary for financial planners is \$70,000
- The 90th percentile salary in financial planning is in excess of \$200,000
- The financial planning sector is growing 1.5% each year

Recommended Usage

Our ERISA Financial Planners & Advisors Database is great for a variety of offers including: luxury travel, business products, cigars, country club memberships, wines, and more.

Sample Mail Piece Required

List ID

ALD808

Market Type

B2C, U.S. Consumer

List Channels

Postal & Telemarketing

Source

U.S. Department of Labor

Output Options

Electronic, Printed

Update Cycle

Monthly

Minimum Order

Quantity: 5000
Price: \$500

Net Name

Floor: 85%
Minimum Quantity: 50,000
Run Charge: \$7.00/M

Exchanges

Available

Reuse

Available 50%

Cancellation Charges

Inquire

Commission

20% commission will be paid to registered agencies and brokers. Volume discounts are available.

Popular Selections (for additional selections please inquire)

Name Title	Gender Amount of Money Invested	Company Name Phone Number	Individuals Corporations
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For additional information or list counts, contact your representative or list manager at 1.800.457.2899